

Textiles
Intelligence

Textile Outlook International

Business and market analysis for the global textile and apparel industries

No 160

Published January 2013



Textile Outlook International

ISSN 0268-4764

No 160

Published January 2013

Contents

- 4 Editorial: Heimtextil—A Successful Fair Despite Economic Difficulties**
- 4 Visitor Numbers Down Slightly But Exhibitor Numbers Up
- 4 Heimtextil Reaffirmed as One of the Most International Textile Fairs—But a Weaker German Economy Could Be a Factor
- 6 Responses of Visitors and Exhibitors
- 7 Internationalisation Strategy
- 7 Is Frankfurt Sustainable as a Location for a Home Textiles Fair?
- 9 World Textile and Apparel Trade and Production Trends: the USA, Argentina, Brazil, Colombia and Mexico**
- 9 Summary
- 9 USA
- 21 Argentina
- 25 Brazil
- 31 Colombia
- 35 Mexico
- 42 Survey of the European Fabric Fairs for Autumn/Winter 2013/14**
- 42 Summary
- 42 Fabric Fairs
- 49 Fabric Trends
- 63 Trends in World Textile and Clothing Trade**
- 63 Summary
- 63 Growth in Textile and Clothing Trade
- 71 Textile and Clothing Deficits and Surpluses
- 81 Leading Textile and Clothing Exporters and Importers
- 97 Statistical Appendix
- 119 Global and Regional Trends in Mill Fibre Consumption and Man-Made Fibre Production**
- 119 Summary
- 119 Introduction
- 123 Asia
- 126 North America
- 128 Middle East
- 131 Western Europe
- 132 South America
- 134 Eastern Europe
- 136 Africa
- 139 Oceania
- 142 Central America
- 144 Profile of Miroglio: A Leading Vertically Integrated Textile and Apparel Group in Italy**
- 144 Summary
- 144 Introduction
- 146 Company Development
- 148 Miroglio Textile
- 151 Miroglio Fashion
- 152 Joint Ventures
- 153 Competition

154 Financial Performance
154 Corporate Social Responsibility (CSR)
155 Outlook
158 Glossary
186 Index to Textile Outlook International

Planned for forthcoming issues:

Comparisons of spinning, texturing, weaving and knitting costs in eight countries

Global sourcing strategies in textiles and apparel

Life cycle assessment of the cotton textile chain

Profile of Miroglio: an Italian vertically integrated textile company

Prospects for the textile and clothing industry in Cambodia

Survey of the European fabric fairs for autumn/winter 2013/14

Sustainability in the textile and clothing industry

Trends in US textile and clothing imports

Trends in EU textile and clothing imports

Trends in world textile and clothing trade

Water treatment in the textile industry

World textile and apparel trade and production trends: Argentina, Brazil, Colombia, Mexico and the USA

World textile and apparel trade and production trends: the EU