

# Textile Outlook International

Business and market analysis for the global textile and apparel industries

No 155

Published April 2012

# Textile Outlook International

ISSN 0268-4764

No 155

Published April 2012

## Contents

- 4 Editorial: Price Hikes Hit Textile and Clothing Trade Hard**
- 4 Introduction
- 5 Impact of the Raw Material Price Hike on EU and US Imports
- 6 Causes of the Raw Material Price Hike
- 7 Outlook and Conclusions
- 9 World Textile and Apparel Trade and Production Trends: the EU**
- 9 Summary
- 9 General Economic Trends
- 11 Production of Textiles and Clothing
- 11 Textile and Clothing Import Trends
- 13 Textile and Clothing Imports by Supplying Country
- 22 Textile and Clothing Export Trends
- 24 Textile and Clothing Exports by Destination Country
- 33 Textile and Clothing Trade Balance
- 34 Trends in Textile and Clothing Production and Trade by EU Member State
- 45 Outlook and Conclusions
- 49 Statistical Appendix
- 52 Survey of the European Yarn Fairs for Spring/Summer 2013**
- 52 Summary
- 52 Yarn Fairs
- 58 Yarn Trends
- 70 Prospects for the Textile and Clothing Industry in Indonesia**
- 70 Summary
- 70 Importance of the Textile and Clothing Industry to the Economy of Indonesia
- 71 Development of the Textile and Clothing Industry in Indonesia
- 73 Indonesia: Geographical, Political and Economic Profile
- 79 Indonesia: Infrastructure
- 82 Indonesia: Human Resources
- 83 Size and Structure of the Textile and Clothing Industry in Indonesia
- 86 Indonesia: Textile and Clothing Production
- 89 Production Technology and Machinery in Indonesia's Textile and Clothing Industry
- 91 Indonesia's Textile and Clothing Exports
- 94 Indonesia's Textile and Clothing Imports
- 97 Textiles and Clothing in Indonesia: Foreign Investment
- 99 Textiles and Clothing in Indonesia: Government Policies and Investment Incentives
- 102 Textiles and Clothing in Indonesia: Strengths, Weaknesses, Opportunities and Threats
- 110 Trends in US Textile and Clothing Imports**
- 110 Summary
- 110 Introduction
- 114 US Imports of Textiles and Clothing by Main Category: Yarns, Fabrics, Apparel and Made-Up Textiles
- 116 US Imports of Textiles and Clothing by Fibre Type
- 118 Major Suppliers of US Textile and Clothing Imports
- 125 Supplier Concentration
- 127 Outlook for US Textile and Clothing Imports

130	US Imports of Textiles
133	US Imports of Clothing
136	US Imports of Men's and Boys' Cotton Coats
139	US Imports of Women's and Girls' Cotton Coats
141	US Imports of Women's and Girls' Wool Coats
144	US Imports of Cotton Dresses
147	US Imports of Men's and Boys' Cotton Knitted Shirts
150	US Imports of Women's and Girls' Cotton Knitted Shirts
153	US Imports of Men's and Boys' Cotton Non-Knitted (Woven) Shirts
156	US Imports of Women's and Girls' Cotton Non-Knitted (Woven) Shirts
158	US Imports of Cotton Skirts
161	US Imports of Man-Made Fibre Skirts
164	US Imports of Men's and Boys' Cotton Trousers
167	US Imports of Women's and Girls' Cotton Trousers
169	US Imports of Men's and Boys' Blue Denim Trousers
172	US Imports of Women's and Girls' Blue Denim Trousers
175	US Imports of Cotton and Man-Made Fibre Baby Garments
177	US Imports of Cotton Pile Towels
180	US Imports of Other Cotton Apparel
183	Appendix 1: Exchange Rates and the Phasing-Out of Quotas
191	Appendix 2: Historical Trends in US Imports from Selected Major Suppliers
196	Appendix 3: Top Ten Categories of US Clothing Imports
<b>198</b>	<b>Developments in Fabric Testing, Test Methods and Equipment</b>
198	Summary
198	Importance of Fabric Testing
200	Colour Measurement: Managing Accuracy and Consistency
204	Colour Fastness Testing and Grading
208	Weathering Testing
209	Strength Testing
211	Moisture Management Testing
212	Air Permeability Testing
213	Thermal Manikins
214	Pressure Measuring for Compression and Support Textiles
215	Fabric Shrinkage and Relaxation
216	Protective Wear Testing Apparatus
<b>221</b>	<b>Glossary</b>
<b>249</b>	<b>Index to Textile Outlook International</b>

#### **Planned for forthcoming issues:**

- Global sourcing strategies in textiles and apparel
- Life cycle assessment of the cotton textile chain
- Profile of H&M: a pioneer of fast fashion
- Prospects for the textile and clothing industry in India
- Prospects for the textile and clothing industry in Kenya
- Prospects for the textile and clothing industry in Malaysia
- Prospects for the textile and clothing industry in Vietnam
- Survey of the European fabric fairs for spring/summer 2013
- Sustainability in the textile and clothing industry
- Trends in EU textile and clothing imports
- Water treatment in the textile industry
- World textile and apparel trade and production trends: Cambodia, Indonesia, Malaysia, the Philippines, Thailand and Vietnam
- World textile and apparel trade and production trends: Bangladesh, India, Pakistan and Sri Lanka