

Textiles
092

Textile Outlook International

Business and market analysis for the global textile and apparel industries

No 141

Published September 2009



Textile Outlook International

ISSN 0268-4764

No 141

Published September 2009

Contents

- 4 **Editorial: Geographical Proximity May No Longer Be a Critical Factor in Textile and Apparel Sourcing**
- 9 **Summary of Contents**
- 13 **World Textile and Apparel Trade and Production Trends: China, Hong Kong, Japan, South Korea and Taiwan**
 - 13 Summary
 - 13 China
 - 21 Hong Kong
 - 26 Japan
 - 32 South Korea
 - 38 Taiwan
- 43 **Profile of Delta Galil: A Global Innovator in Underwear, Socks and Seamless Apparel**
 - 43 Summary
 - 43 Introduction
 - 45 Company Development
 - 46 Products
 - 47 Manufacturing
 - 48 Distribution and Sales
 - 50 Key Markets
 - 51 Strategies and Objectives
 - 52 Financial Performance
 - 53 Outlook
- 54 **Global Trends in Fibre Prices, Production and Consumption**
 - 54 Summary
 - 54 General Trends
 - 56 Cotton
 - 64 Wool
 - 69 Man-Made Fibres
- 78 **World Markets for Textile Machinery: Part 2—Woven Fabric Manufacture**
 - 78 Summary
 - 78 General Trends
 - 80 Shuttleless Looms
 - 91 Shuttle Looms
 - 93 Statistical Appendix
- 95 **Trends in EU Textile and Clothing Imports**
 - 95 Summary
 - 95 Introduction
 - 101 EU Import Trends
 - 109 EU Imports of Textiles
 - 113 EU Imports of Clothing
 - 116 EU Imports of Cotton Yarn
 - 119 EU Imports of Fabrics Woven from Synthetic Staple Fibres
 - 122 EU Imports of Fabrics Woven from Synthetic Filament Yarn
 - 125 EU Imports of T-shirts
 - 128 EU Imports of Pullovers

Trends in EU Textile and Clothing Imports (continued)

- 131 EU Imports of Trousers
- 133 EU Imports of Women's Blouses
- 136 EU Imports of Men's Shirts
- 139 EU Imports of Women's Overcoats
- 143 EU Imports of Women's Dresses
- 145 EU Imports of Women's Skirts
- 148 EU Imports of Women's Suits
- 151 Appendix
- 156 Glossary
- 188 Index to Textile Outlook International

Planned for forthcoming issues:

- Changing business models in the global textile and apparel industry
- Global sourcing strategies in textiles and apparel
- Innovations in fibres, textiles, apparel and machinery
- Prospects for the textile and garment industry in Pakistan
- Prospects for the textile and garment industry in Sri Lanka
- Prospects for the textile and garment industry in Thailand
- Survey of the European fabric fairs for autumn/winter 2010/11
- Survey of the European yarn fairs for autumn/winter 2010/11
- Trends in world textile and clothing trade
- Water treatment in the textile industry
- World markets for swimwear
- World markets for textile machinery: finishing
- World markets for textile machinery: knitting
- World textile and apparel trade and production trends: Argentina, Brazil, Colombia, Mexico, USA
- World textile and apparel trade and production trends: Bangladesh, India, Pakistan, Sri Lanka
- World textile and apparel trade and production trends: EU
- World textile and apparel trade and production trends: Indonesia, Malaysia, Philippines, Thailand, Vietnam