

# Contents

# September 2011

# Regulars

- 7 Comment
  The view from the editor
- 8 News Global update
- 41 Obituary
  Director of the English fabric company William
  Halstead for over 50 years.
- 42 The Markets
  Global raw material prices
- 45 The List

  Technical terms explained
- 49 Events
  Shows, exhibitions and conferences across the world

## Show report

#### 20 New mixes

Contrast was a recurring theme at Pitti Filati, with innovative blends, contradictory palettes, and a combination of the technical and aesthetic, while a strong focus on eco issues was also prominent. Janet Prescott reports.

### Special features

#### Cover story

#### 32 Coming home

Signs are growing of a shift by several highend Western brands to bringing the sourcing of a growing volume of luxury textiles and clothing back from China to Europe. In this special investigation, MJ Deschamps looks at the story behind this development, and assesses whether the trend will continue over the coming years.

#### Cashmere focus

#### 38 Second life

Two Japanese spinners are leading the way in showing what can be achieved through focusing on their heritage, quality and eco benefits. Michiharu Nagamatsu reports.

#### 40 Growing online

The new online store from Scottish cashmere brand Cameron Taylor is designed to help capitalise on demand for its luxury knitwear. By Jonathan Dyson.

#### **Features**

#### 24 The Knowledge

Bruce Montgomery investigates why accessories are becoming increasingly important as they evolve into a key part of many desired looks, and assesses the textiles involved, including a wide range of eco fabrics, and hi-tech performance textiles.

#### 26 Global Consumer Watch

Evidence is growing that the luxury goods sector will prove resilient in the wake of the recent financial turbulence, with emerging markets key to several luxury brands' impressive recent performances. Jonathan Dyson reports.

#### 28 The Twist Interview

Federico Gualtieri, executive vice-president at Italian spinner Filpucci, speaks to Janet Prescott about the company's new, versatile Diffusion range, why research remains central to the company's development, and how it is exploring new markets.

#### 36 Brighter future

The Campaign for Wool is providing a major boost to the British wool industry, with companies across the supply chain benefiting from the growing prominence of wool, particularly its eco attributes, and investing in its future. Charlotte Rogers visited British woollen yarn spinner Fred Lawton to find out more.











